



AG LOAN ESSENTIALS

To ensure you're prepared to apply for an Ag loan, **gather and organize your essential documents**. While this list covers key requirements, consult your Ag banker for any additional paperwork needed to navigate the loan process.

FINANCIAL & PERSONAL

- Financial Statements
 - Balance Sheets
 - Tax Returns - past three years including all K-1's
 - Cash Flow Projection - current year
 - Equipment Schedule - current year
- Land Schedule
 - Number of Acres
 - Tillable & Typical Plantings
 - Non-Tillable
 - Rented Farmland & Typical Plantings
- All Borrower's, Owner's, & Guarantor's Personal Identification
 - Driver's License
 - SSN
 - Phone Number
 - Email

MARKETING SUMMARY

- Grain, Livestock - marketing positions, reports, or statements
- Grain Marketing - crop insurance, forward marketing, hedging

ENTITY/BUSINESS

- Insurance Information - property, crop, etc.
- Organizational Documents (if applicable)
 - Articles of Incorporation
 - Corporate Resolution
 - By-Laws
 - Partnership Agreement
 - LLC Agreement
 - Trust Documents

LAND, EQUIPMENT, OR LIVESTOCK PURCHASE (if applicable)

- Purchase Agreement(s)
- Invoices & details of items being purchased

DAIRY

- Animal Head Count by Age
- DHI and/or Herd Summaries

LIVESTOCK

- Animal Head Count by Age
- Check if you use Livestock Revenue Protection (LRP)